

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc. et al.,

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

UBS AG, Stamford Branch

Name of Transferee

BlueBay High Yield Bond Fund

Name of Transferor

Name and Address where notices to transferee should be sent:

677 Washington Boulevard, Stamford CT  
06901, Att'n Craig Pearson

Court Claim # (if known): 20093

Amount of Claim: \$2,380,469.25

Date Claim Filed: 09/21/2009

Phone: +203 719-5397

Last Four Digits of Acct #: \_\_\_\_\_

Phone: +442073893633

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Craig Pearson/Darlene Arias

Transferee/Transferee's Agent

Date: 11/23/2010

**EXHIBIT A FORM OF EVIDENCE OF TRANSFER OF CLAIM**

**TO:** Lehman Brothers Holdings Inc. as the Guarantor (for the purposes of this Notice the "Debtor") and the Bankruptcy Court (as defined below).

For value received, the adequacy and sufficiency of which are hereby acknowledged, BlueBay Funds acting on behalf of its sub-fund, BlueBay High Yield Bond Fund ("Assignor") unconditionally and irrevocably hereby sells, transfers and assigns to UBS AG, Stamford Branch (the "Assignee") pursuant to a Transfer of Claim Agreement dated November 17, 2010 between the Assignor and the Assignee, all right, title, interest, claims and causes of action in and to, or arising under or in connection with (i) a proof of claim no. 20093 against Lehman Brothers Holdings Inc. as Debtor, one of the debtors-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case Number 08-13555 (JMP) (Jointly Administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") , (ii) a general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against the Debtor arising under the Unanimous Written Consent of the Executive Committee of the Board of Directors of the Debtor, dated as of June 9, 2005 with respect to the the ISDA Master Agreement dated 7/7/2006 between Lehman Brothers International (Europe) and the Assignor and related documents (the "ISDA") and the GMRA (as defined below)only (the "General Guarantee Claim" and together with the ISDA Guarantee Claim (as defined below), and the proofs of claim described in clause (i), the "Claims") pursuant to which the Debtor fully guaranteed the payment of all liabilities, obligations and commitments of the Debtor relating to the ISDA and the Global Master Repurchase Agreement (GMRA) dated as of May 6, 2004 between the Assignor and Lehman Brothers International (Europe) and documents related thereto. For the avoidance of doubt, the assignment does not relate to any claims other than those originating from or arising out of the ISDA and/or the GMRA. Amounts owed by the Debtor to the Assignor solely in connection with claims that do not arise from or originate out of the ISDA and/or the GMRA, shall be paid directly to the Assignor, and any communication solely in respect of claims not originating from or arising out of the ISDA and/or the GMRA (including, for the avoidance of doubt, any pre-administration client money claims ) shall continue to be sent exclusively to the Assignor or its authorized agents.

The Assignor hereby waives any objection to the transfer of the Claims to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claims and recognizing the Assignee as the sole owner and holder of the Claims. The Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claims, and all payments or distributions of money or property in respect of the Claims, shall be delivered or made to the Assignee.

Assignee's information is as follows:

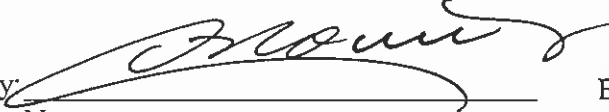
677 Washington Boulevard  
Stamford CT 06901  
Attention: Michael Cerniglia  
Email.: michael.cerniglia@ubs.com

Telephone No.: +1 203 719 4009

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS  
17<sup>th</sup> day of ~~November~~ 2010

**ASSIGNOR:**

**BlueBay Asset Management plc acting as  
agent for BlueBay Funds acting on behalf of  
its sub-fund, BlueBay High Yield Bond Fund**

By: 

Name: **Lucien Orlovius**  
Title: **Director**

**ASSIGNEE:**

**UBS AG, Stamford Branch  
By: UBS Securities, LLC, as agent**

By: \_\_\_\_\_

Name:  
Title:

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS  
\_\_\_\_ day of \_\_\_\_, 2010

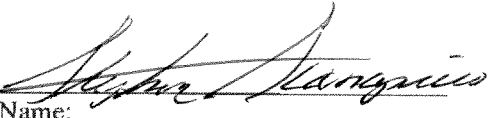
**ASSIGNOR:**

**BlueBay Asset Management plc acting as  
agent for BlueBay Funds acting on behalf of  
its sub-fund, BlueBay High Yield Bond Fund**


By: \_\_\_\_\_  
Name:  
Title:

**ASSIGNEE:**

**UBS AG, Stamford Branch  
By: UBS Securities, LLC, as agent**

By:   
Name:  
Title:

Stephen Scanapleco  
Associate Director  
Banking Products  
Services, US

By:   
Darlene Arias  
Associate Director  
Banking Products Services, US